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	Budget: Key Judgements (2pp)			
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USDOC FOR 4231/IEP/EUR/OEESA/USSR/JBROUGHER DEPT PASS AGRICULTURE ELECTRONICALLY FOR FAS E. O. 12356: DECL: OADR

TAGS: ECON, UR

SUBJECT: 1987 ECONOMIC PLAN AND BUDGET: KEY JUDGMENTS 1. - CONFIDENTIAL - ENTIRE TEXT

BEGIN SUMMARY

2. SUMMARY: THE 1987 SOVIET PLAN AND BUDGET CONTAIN NO SURPRISES, SETTING GROWTH RATES FOR NATIONAL INCOME PRODUCED AT 4.1 PERCENT AND INDUSTRIAL PRODUCTION AT 4.4 PERCENT. THE REGIME HAS DECLARED VICTORY FOR 1986 (BASED ON THE FIGURES FOR THE FIRST 10 MONTHS). CLAIMING THE HIGHEST GROWTH RATES ACHIEVED SO FAR IN THE 1988'S. THE CLAIM THAT THE 1986 NATIONAL INCOME TARGET WAS MET IS BASED ON SOME STATISTICAL SLEIGHT OF HAND. NO NEW ECONOMIC MEASURES WERE ANNOUNCED AT THE SUPREME SOVIET SESSION; THE LONG AVAITED LAW ON INDIVIDUAL LABOR ACTIVITY WAS MENTIONED BUT NO DETAILS HAVE SO FAR BEEN GIVEN. THE EMBASSY'S JUDGMENTS ON KEY ASPECTS OF THE SPEECHES DELIVERED NOVEMBER 17 AT THE SUPREME SOVIET FOLLOW. END SUMMAR >END SUMMARY>

3. ON NOVEMBER 17, GOSPLAN CHAIRMAN TALYZIN AND FINANCE MINISTER GOSTEV DELIVERED THE ANNUAL SPEECHES TO THE SUPREME SOVIET ON THE NEXT YEAR'S PLAN AND BUDGET. WE ASSUME THAT WASHINGTON HAS THE TEXTS OF THESE SPEECHES, WHICH CONTAIN FIGURES FOR PLANNED MACROECONOMIC AND SECTORAL GROWTH RATES FOR 1987. THE EMBASSY HAS THE FOLLOWING COMMENTS ON THE SPEECHES: -- THE REGIME HAS DECLARED VICTORY FOR 1986 (BASED ON THE FIRST 18 MONTHS), CLAIMING THE HIGHEST GROWTH RATES OF NATIONAL INCOME PRODUCED (4.3 PERCENT) AND INDUSTRIAL PRODUCTION (5.1 PERCENT) IN THE 1988'S. IN OUR VIEW, THE YEAR-END

-- THE REGIME RESORTED TO STATISTICAL SLEIGHT OF HAND TO CLAIM FULFILLMENT OF THE NATIONAL INCOME INDICATOR, SUBSTITUTING THE FIGURE FOR NATIONAL INCOME PRODUCED IN PLACE OF NATIONAL INCOME USED FOR CONSUMPTION AND ACCUMULATION. FOR THE FIRST 9 MONTHS OF THE YEAR NATIONAL

INDUSTRIAL PRODUCTION FIGURE WILL BE SOMEWHAT LOWER THAN 5.1 PERCENT, BUT STILL ABOVE THE PLAN

TARGET OF 4.3 PERCENT.

INCOME USED FOR CONSUMPTION AND ACCUMULATION GREW AT 3.7 PERCENT, SLIGHTLY BELOW THE PLAN TARGET OF 3.8 PERCENT.

-- THERE ARE NO SURPRISES IN THE BASIC PLAN TARGETS FOR 1987; THE RATE OF GROWTH OF NATIONAL INCOME

PRODUCED IS PEGGED AT 4.1 PERCENT AND THE RATE OF GROWTH OF INDUSTRIAL PRODUCTION AT 4.4 PERCENT, IN LINE WITH THE FIVE-YEAR PLAN. -- THE REGIME HAS RESISTED THE TEMPTATION TO INCREASE 1987 PLAN TARGETS BASED ON THE BETTER-THAN-ANTICIPATED RESULTS FOR 1986. THE NEED FOR STABLE LONG-TERM "NORMATIVES" IS ONE OF FEW ASPECTS OF THE ECONOMIC REFORM SPECIFICALLY MENTIONED IN THE SPEECHES.

DEFENSE EXPENDITURES WILL PURPORTEDLY INCREASE

FROM 19.1 TO 20.2 BILLION RUBLES. SINCE THIS

FIGURE REPRESENTS ONLY A FRACTION OF ACTUAL SOVIET DEFENSE SPENDING. WE INTERPRET THE PUBLISHED INCREASE AS A POST-REYKJAVIK SIGNAL TO THE U.S. OF CONTINUED SOVIET COMMITMENT TO THE DEFENSE SECTOR. NOT SURPRISINGLY GOSTEV USES THE MILITARY THREAT OF THE IMPERIALIST COUNTRIES TO JUSTIFY THE INCREASE. REFERENCES IN THE BUDGET SPEECH TO THE NEED TO IMPROVE THE CREDIT SYSTEM MAY INDICATE A CHANGE IN THE BASIC CRITERIA FOR GRANTING CREDIT, FROM FINANCIAL WEAKNESS TO FINANCIAL STRENGTH. THE MINISTRY OF FINANCE, IN ADVOCATING FULL COST ACCOUNTING FOR BANKS, IS IMPLICITLY ARGUING AGAINST AUTOMATIC LOANS TO ENTERPRISES IN TROUBLE. IT IS HARD TO IMAGINE HOW A POLICY OF LENDING ONLY TO CREDIT-WORTHY ENTERPRISES WOULD BE IMPLEMENTED IF, AS MOST GOVERNMENT OFFICIALS WE HAVE SPOKEN TO MAINTAIN, THERE IS NO INTENTION TO CLOSE DOWN UNPROFITABLE

BT

«SECT» SECTION: Ø2 OF Ø2 «SSN» 97Ø8 CONFIDENTIAL SECTION 02 OF 02 MOSCOW 19708 USDOC FOR 4231/IEP/EUR/OFFSA/USSR/JBROUGHER DEPT PASS AGRICULTURE ELECTRONICALLY FOR FAS E. O. 12356: DECL: OADR TAGS: ECON, UR

SUBJECT: 1987 ECONOMIC PLAN AND BUDGET: KEY JUDGMENTS ENTERPRISES.

- SEVERAL REFERENCES IN THE SPEECHES TO THE BALANCE OF MONEY AND GOODS SUGGEST THAT THE REGIME IS CONCERNED ABOUT THE RUBLE OVERHANG. THE LARGE BALANCES OF (USUALLY) ILLEGALLY ACQUIRED RUBLES THAT PUT PRESSURE ON SUPPLIES OF CONSUMER GOODS. ONE WAY OF ADDRESSING THE PROBLEM WOULD BE A CURRENCY REFORM TO CALL IN BANKNOTES, RUMORED EARLIER THIS YEAR.
- THE ENERGY SECTION IS NOTABLE FOR THE ABSENCE OF ANY MENTION OF NUCLEAR POWER, SUGGESTING SERIOUS PROBLEMS IN THE INDUSTRY IN CONTRAST WITH CONFIDENT PUBLIC STATEMENTS. ALSO LACKING

IS A REFERENCE TO ENERGY CONSERVATION, WHICH HAS BEEN SLATED TO PLAY A KEY ROLE IN THE USSR'S LONG-TERM ENERGY PLANS.

-- IN THE ENERGY NUMBERS, THE OIL SECTOR'S 617MT TARGET INDICATES THE SOVIETS WILL CONTINUE TO INVEST SUBSTANTIAL RESOURCES INTO MAINTAINING OUTPUT, DESPITE THE PROBABLE FAILURE TO REACH THE 1986 GOAL OF 616.7MT. THE ROBUST SIX PERCENT GROWTH OF THE GAS SECTOR UNDERLINES ITS ROLE IN KEEPING UP THE ENERGY SECTOR'S TOTAL OUTPUT. THE MENTION IN THE REGIONAL SECTION OF THE SPEECH OF CONTINUED RECONSTRUCTION OF THE DECLINING DONBASS FIELDS, DRAINING RESOURCES FROM URGENTLY NEEDED COAL-CLEANING EQUIPMENT AND NEW MINING AND TRANSPORT TECHNOLOGIES, IS

### CONFIDENTIAL

### NATIONAL SECURITY COUNCIL SECRETARIAT

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SUGGESTIVE OF THE CONTINUED POLITICAL SENSITIVITY OF INVESTMENT FOR THE UKRAINE (AND SHCHERBITSKIY'S CLOUT).

- -- AGRICULTURAL POLICY CONTINUES TO STRESS MORE INVESTMENTS AND MACHINERY AS THE KEY TO GREATER PRODUCTIVITY. WHILE NOTHING IS SAID ABOUT CO-OPERATIVES, COLLECTIVE FARM MARKETS, FAMILY FARMS OR PRIVATE PLOT OWNERS, THERE IS MENTION OF THE POTENTIAL OF GREATER USE OF THE "NEW ECONOMIC MECHANISM" AND STABLE ANNUAL QUOTAS WHICH LEAVE ABOVE-PLAN OUTPUT. "COMPLETELY AT THE PRODUCERS' DISPOSITION FOR IMPROVING THE PUBLIC'S FOOD SUPPLY". IF "STABLE QUOTAS" MEAN LEVELLING OFF (OR SLOWER GROWTH) OF STATE PURCHASES, THE RESULT COULD BE HIDDEN INFLATION AS CONSUMERS ARE FORCED TO BUY THE INCREASED OUTPUT AT THE HIGHER MARKET PRICES.
- 4. CONCLUDING COMMENT: THE SOVIET ECONOMY IS ENTERING THE SECOND YEAR OF THE 12TH FIVE-YEAR PLAN IN RELATIVELY GOOD SHAPE, WITH SOME ONE-TIME GAINS PROBABLY STILL POSSIBLE FROM INCREASED SAVINGS AND DISCIPLINE. GIVEN THE GOOD PERFORMANCE OF THE SOVIET ECONOMY IN 1986, THE PLAN TARGETS FOR 1987 ARE NOT UNREALISTIC: THE EMPHASIS OF THE SUPREME SOVIET SPEECHES ON LONG-TERM NORMATIVES AND THE EXPLICIT REJECTION OF PLANNING FROM WHAT HAS BEEN ACHIEVED AND OF "VAL" (GROSS) INDICATORS IS CONSISTENT WITH THE BASIC DIRECTION OF GORBACHEV'S ECONOMIC RESTRUCTURING. HOWEVER, NOTHING IN THE 1987 PLAN TARGETS CHANGES OUR VIEW THAT THE 12TH FIVE-YEAR PLAN IS OVERLY AMBITIOUS AND THAT IT WILL BE DIFFICULT FOR THE SOVIET ECONOMY TO SIMULTANEOUSLY MEET QUANTITATIVE OUTPUT TARGETS AND SIGNIFICANTLY IMPROVE PRODUCT QUALITY. WE EXPECT THESE DIFFICULTIES TO BECOME GRADUALLY APPARENT DURING THE COURSE OF THE PLAN PERIOD. END COMMENT. HARTMAN BT #97*B*8

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# NATIONAL SECURITY COUNCIL SECRETARIAT

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MOSCOW 5968

ANØ1Ø797

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CONFIDENTIAL SECTION Ø1 OF Ø4 MOSCOW 15968

E. O. 12356: DECL: OADR

TAGS: ECON, UR

SUBJECT: SOVIET INDUSTRIAL PERFORMANCE:

JANUARY-AUGUST 1986

REF: MOSCOW 13399

- 1. 1 SUMMARY: THE SOVIET ECONOMY CONTINUES TO TURN IN A RESPECTABLE, IF NOT STELLAR, PERFORMANCE IN 1986. THE INDUSTRIAL GROWTH RATE FOR THE FIRST 8 MONTHS OF THE YEAR FELL TO 5.2 PERCENT, FROM 5.4 PERCENT FOR THE FIRST 7 MONTHS, BUT IS STILL ABOVE THE PLAN TARGET OF 4.3 PERCENT. IF A SEVERE, EARLY WINTER DOES NOT INTERFERE. THE PLAN TARGET WILL LIKELY BE MET. NOTABLE IN THE CSA REPORT WAS THE ABSENCE OF THE USUAL CRITICISM OF THE PETROLEUM MINISTRY WHICH MET ITS MONTHLY PLANNED OUTPUT TARGET FOR THE FIRST TIME THIS YEAR. END SUMMARY.
- 2. (W) THE SEPTEMBER 12 EDITION OF EKONOMICHESKAYA GAZETA CARRIED THE MONTHLY CENTRAL STATISTICAL ADMINISTRATION (CSA) REPORT ON SOVIET INDUSTRIAL OUTPUT. ACCORDING TO THE REPORT, THE INDUSTRIAL GROWTH RATE FOR THE JANUARY-AUGUST PERIOD WAS 5.2 PERCENT ABOVE THE SAME PERIOD LAST YEAR. LABOR PRODUCTIVITY IS REPORTED TO HAVE INCREASED 4.8 PERCENT.
- 3. WHY THE INDUSTRIAL GROWTH RATE CONTINUED ITS SLOW DECLINE, FALLING TO THE STILL RESPECTABLE RATE OF 5.2 PERCENT FOR THE FIRST 8 MONTHS OF THE YEAR. COMPARED TO 5.4 PERCENT FOR THE FIRST 7 MONTHS. THE PLAN WAS OVERFULFILLED BY 2 PERCENT WITH OVERALL TARGETS BEING MET BY ALL REPUBLICS AND INDUSTRIAL WITHOUT EVEN THE USUAL EXCEPTION OF THE PETROLEUM SECTOR. THE PLAN TARGET OF 4.3 PERCENT SEEMS TO BE IN REACH IF THERE IS NO ESPECIALLY SEVERE WEATHER IN NOVEMBER OR DECEMBER.
- 4. JET THE MINISTRIES OF HEAVY AND TRANSPORT MACHINE BUILDING, CHEMICAL AND PETROLEUM MACHINE BUILDING, AND MACHINE TOOL AND TOOL BUILDING WERE ALL CRITICIZED

BECAUSE INSTANCES OF FAILURE TO MEET DELIVERY OBLIGATIONS NOT ONLY DID NOT DECLINE BUT ACTUALLY INCREASED IN THE REPORTING PERIOD. AS OF JANUARY 1987, ALL THE ENTERPRISES OF THE MINISTRY OF CHEMICAL AND PETROLEUM MACHINE BUILDING WILL ADOPT THE SELF-FINANCING SYSTEM THAT HAS BEEN SO SUCCESSFULLY IMPLEMENTED AT THE FRUNZE MACHINE BUILDING WORKS IN SUMY (REFTEL). GIVEN THE PERENNIAL PROBLEMS OF THIS MINISTRY IN MEETING DELIVERY OBLIGATIONS AND CERTAIN PLAN TARGETS, IT WILL BE INTERESTING TO SEE HOW EFFECTIVE THE NEW REFORM CAN BE.

- 5. THE ANOTHER LAGGARD IN THE STATISTICAL RACE WAS THE MINISTRY OF LIGHT INDUSTRY. ACCORDING TO THE REPORT, 42 PERCENT OF THAT MINISTRY'S ENTERPRISES FAILED TO FULFILL THEIR CONTRACT OBLIGATIONS. (COMMENT: WHILE FAILURE TO FULFILL CONTRACT OBLIGATIONS IS NOW A COMMON CRITICISM OF MINISTRIES IN THE MONTHLY REPORTS, THIS INDICATOR DOES NOT YET COUNT TOWARD OVERALL PLAN FULFILLMENT. HOWEVER, ACCORDING TO A DECREE PUBLISHED AUGUST 11, AS OF JANUARY 1987 CONTRACT FULFILLMENT IS TO BECOME THE BASIC (THOUGH NOT THE SOLE) CRITERION FOR THE EVALUATION OF ECONOMIC ACTIVITY. BONUSES WILL ONLY BE PAID TO MANAGERS WHO FULFILL 100 PERCENT OF THEIR CONTRACT OBLIGATIONS. PRESUMABLY, MINISTRIES WILL NOT BE ABLE TO CLAIM PLAN FULFILLMENT IF THEY HAVE IGNORED CONTRACT OBLIGATIONS TO MEET VOLUME OR VALUE TARGETS. END COMMENT)
- 6. Jet THE BIG ENERGY STORY IN AUGUST IS THAT FOR THE FIRST TIME THIS YEAR OIL PRODUCTION REACHED ITS PLAN OBJECTIVE. THE 55.6 MMT OIL AND CONDENSATE OUTPUT TOTAL IS THE BEST AUGUST PERFORMANCE

SINCE 1980. WHILE THE 616.7 MMT GOAL FOR 1986 SEEMS OUT OF REACH, THE SECTOR SHOULD BE ABLE TO SURPASS LAST YEAR'S DISMAL 595 MMT PERFORMANCE. OUTPUT FOR 1986 COULD BE SOMEWHERE IN THE 606-610 MMT RANGE.

- 7. JOY THE OTHER ENERGY BRANCHES DEMONSTRATED LITTLE DISCERNIBLE DEPARTURE FROM EXISTING TRENDS. ELECTRICITY PRODUCTION IN AUGUST DID NOT SEEM TO BE AFFECTED BY ANY NEED TO MODIFY CHERNOBYL-TYPE REACTORS. THE SECTOR, PARTICULARLY COAL, WAS URGED TO PREPARE PROPERLY FOR THE UPCOMING WINTER.
- THE ABOVE ANALYSIS WAS BASED ON THE FOLLOWING 8. FIGURES: RT

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# NATIONAL SECURITY COUNCIL SECRETARIAT

PAGE 91 E 08998 MOSCOW 5968

ANØ1Ø796

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8 O N F + D E N T + A L SECTION 02 OF 04 MOSCOW 15968

E.O. 12356: DECL: OADR

TAGS: ECON, UR

SUBJECT: SOVIET INDUSTRIAL PERFORMANCE:

I. ENERGY OUTPUT DATA

(1) (2) (3) (4) (5) (6) (7) ELECTRICITY (BIL. KWH) 120 3.87 1045 104 101 103 102 DIL (MILLION METRIC TONS) 52.6 1.70 407 103 100 102 98 GAS (BILLION CUBIC METERS) 55.8 1.80 450 107 103 109 COAL (MILLION

METRIC TONS) 61.5 1.98 502 104 103 104 104

COLUMN HEADINGS.

- (1) PRODUCTION IN AUGUST 1986
- (2) DAILY PRODUCTION RATE IN AUGUST 1986.
- (3) CUMULATIVE PRODUCTION JANUARY-AUGUST 1986.
- (4) JANUARY-AUGUST 1986 OUTPUT AS A PERCENT OF JANUARY-AUGUST 1985 OUTPUT.
- (5) PERCENT OF PLAN FULFILLMENT FOR MARKETED OUTPUT BY MINISTRY FOR JANUARY-AUGUST 1986.
- (6) JANUARY-AUGUST 1986 VOLUME OF PRODUCTION BY MINISTRY AS A PERCENT OF JANUARY-AUGUST 1985 PRODUCTION.
- (7) JANUARY-AUGUST 1986 LABOR PRODUCTIVITY BY MINISTRY AS A PERCENTAGE OF JANUARY-AUGUST 1985.
- II. SOVIET INDUSTRIAL OUTPUT AND HISTORICAL COMPARISONS

MINISTRY OF NONFERROUS METALLURGY:

JANUARY-AUGUST 1986 PLAN FULFILLMENT FOR MARKETED OUTPUT: 1Ø1

JANUARY-AUGUST 1986 OUTPUT AS PERCENT OF JANUARY-AUGUST 1985 LEVEL: 103

JANUARY-AUGUST 1986 PRODUCTIVITY AS PERCENT OF JANUARY-AUGUST 1985 LEVEL: 183

PRODUCT CATEGORIES:

- (1) AUGUST OUTPUT.
- (2) JANUARY-AUGUST 1986 OUTPUT.
- (3) JANUARY-AUGUST 1986 OUTPUT AS PERCENT OF JANUARY-AUGUST 1985 LEVEL.

-	(1)	(2)	(3)
-			
(A) FERROUS METALLURGY:			
-			
STEEL (MILLION TONS)	13.4	1 Ø7	1.05
ROLLED STEEL (MILLION TONS)	9.6	74.8	1.05
STEEL PIPE (MILLION TONS)	1.7	13.2	103
IRON ORE (MILLION TONS)	21.6	166	181
-			
(B) CHEMICAL INDUSTRY:			
-			
MINERAL FERTILIZER	2.8	23. Ø	106
(MILLION TONS)			
HERBICIDES/PESTICIDES			
(THOUSAND TONS)	7.2	227	95
SULFURIC ACID (MILLION TONS)	2 3	18 3	1.08
CAUSTIC SODA (MILLION TONS)		2.2	
PLASTICS (MILLION TONS)	. 4	3.5	1.07
SYNTHETIC FIBERS (THOUSAND		3.3	1.07
The state of the s	126	988	1.07
TIRES (MILLION)	5. 4	44.3	102
- TIRES WITELION		44. 3	182

(C) CONSTRUCTION MATERIALS:

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PAGE Ø1 MOSCOW	5968	TO	G: 151445Z S		PSN: Ø46936		
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						MACHINERY FOR LIVESTOCK AN	D
						FODDER PRODUCTION	
WHTS ASSIGNED DISTRIBUT	I ON:						. 2
SIT:						GRAIN COMBINES (THOUSANDS)	9. 7
EOB:						AGRICULTURAL MACHINERY	2
						(BILLION RUBLES)	. 3
						(H) LIGHT INDUSTRY:	
ROUTINE						-	
DE RUEHMO #5968/03 2581	455					PAPER (MILLION TONS)	. 5
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						TEXTILES	
TO SECSTATE WASHDC 0466						(BILLION SQUARE METERS)	
						KNITWEAR (MILLION PIECES)	
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EASTERN EUROPEAN POSTS						WATCHES (MILLIONS)	5.6
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E. O. 12356: DECL: OADR						OF WHICH LARGE CAPACITY	
TAGS: ECON, UR							. 3
SUBJECT: SOVIET INDUST	RIAL PERFOR	MANCE:				WASHING MACHINES (MILLIONS	
						MOTORCYCLES (THOUSANDS)	86.2
-						FURNITURE (BILLION RUBLES)	. 7
COMMERCIAL TIMBER EXCLU	DING					PORCELAIN/MAJOLICA WARE	
SMALL PROCUREMENT						(MILLION RUBLES)	74.6
(MILLION CUBIC METERS)	18.Ø	195	110				
		-				(I) FOODS:	
CEMENT (MILLION TONS)	11.5	89.8	104			•	
PRECAST FERROCONCRETE,						MEAT FROM CTATE RECOURAGE	
EXCLUDING SUBSIDIARY ENTERPRISES						MEAT, FROM STATE RESOURCES (MILLION TONS)	. 8
(MILLION CUBIC METERS)	9 1	75 7	1.05			SAUSAGE (MILLION TONS)	. 3
-	0.1	70.7	120			EDIBLE FISH PRODUCTS	. 3
(D) TRANSPORT EQUIPMENT	T:					(MILLION TONS)	. 5
1.						ANIMAL FATS/OILS, FROM STA	
LIGHT AUTOMOBILES						RESOURCES (THOUSAND TONS)	200
(THOUSANDS)	108	880	99.5			WHOLEMILK PRODUCTS, FROM	
-						ВТ	
(E) MACHINES FOR INDUST	TRY AND ENE	RGY:					
ELECTRIC MOTORS							
(MILLION KILOWATTS)	4.5	37.Ø	1 Ø3				
ACHINE TOOLS							
(MILLION RUBLES)	239	1922	111				
OF WHICH HAVING NUMERIC	CALLY						
PROGRAMMED DIRECTION)	113	841	128				
PRESSES (MILLION RUBLES)	54	462	1Ø4				
OIL EQUIPMENT							
(MILLION RUBLES)	20.5	168	110				
CHEMICAL EQUIPMENT			4.00				
(MILLION RUBLES)	77.0	656	105				
EXCAVATORS (THOUSANDS)	3. 4	28.6	100.2				
AND FOOD PRODUCTION	ISIKT						
(MILLION RUBLES)	141	1225	1 Ø 4				
- HODELS/	171	1213	124				
(F) HIGH-TECH MACHINES:						DEC	CLASS
-						M	BI.
AUTOMATED PROGRAMMABLE						INLS	7
MANIPULATORS (THOUSANDS)		9.9	125			MI	
INSTRUMENTS (RILLION DUR	DIEC) A	2 2	101			Ob AX	

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INSTRUMENTS (BILLION RUBLES) . 4

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115

107

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107

102

105

104

36.3

1.9 79.3

2.7

4.1

1148

522

46.3

6.3 2.8

4.0

3.6

752

5.5

627

6.7

3.7

1186

2.3

2.4

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## NATIONAL SECURITY COUNCIL SECRETARIAT

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CONFIDENTIAL SECTION 04 OF 04 MOSCOW 15968

E.O. 12356: DECL: OADR TAGS: ECON, UR

SUBJECT: SOVIET INDUSTRIAL PERFORMANCE:

STATE RESOURCES

(MILLION TONS) 2.5 20.7 105

MARGARINE, FROM STATE

RESOURCES (THOUSAND TONS)

907 94.7 105

VEGETABLE OILS (MILLION TONS)

MINERAL WATER

(MILLION DECALITERS) 14.2 98.9 114
FRUIT JUICE (MILLION JARS) 322 1574 15 153

N/A

NON-ALCOHOLIC BEVERAGES

MILLION DECALITERS) 45.8 305 135

COMBS

BT