

## Reagan Library Topic Guide – Tax Policy

Reagan Library topic guides are created by the Library staff from textual material currently available for research use. Material cited in the topic guides come from these collections:

### [White House Staff and Office Collections](#)

White House Office of Records Management (WHORM) [Subject Files](#)

White House Office of Records Management (WHORM) [Alphabetical Files](#).

An overview of the entire Reagan Presidential Collection is available in the [Guide to Holdings](#).

The folders and case files listed on these topic guides may still have withdrawn material due to Freedom of Information Act (FOIA) restrictions. Most frequently withdrawn material includes national security classified material, personal privacy issues, protection of the President, etc.

## **TAX POLICY**

### **WHORM SUBJECT FILE**

<a href="#">BE</a>	case file 005108
<a href="#">BE004</a>	case files 000054, 000072, 000253, 006697, 006918, 021358, 047740, 047767, 124403
<a href="#">FG010-01</a>	case files 037985, 037986
<a href="#">FI001-02</a>	case file 004441
<a href="#">FI004</a>	case file 003882
<a href="#">FI010</a>	case file 000629
<a href="#">FI010-01</a>	case files 000644, 005287, 006337
<a href="#">FI010-02</a>	case files 000209, 000259, 001389, 002059, 005337, 011960, 015674, 020815, 104207
<a href="#">FI010-03</a>	case file 000513
<a href="#">LE</a>	case file 002038
<a href="#">MC003</a>	case files 005197, 006750
<a href="#">ND</a>	case file 000047
SP281-05	entire category
SP504	entire category

**WHITE HOUSE STAFF AND OFFICE FILES**

**CABINET AFFAIRS, OFFICE OF**

Dunlop, Becky Norton: Files: Office of Cabinet Affairs

Box 5

Background on the President's Tax Program (binder) (1)(2)

Fuller, Craig L.: Files

OA 5705

[Budget Working Group Meeting 02/10/1981]

[Budget Reform Plan, Draft of – Various Pages, 02/11/1981-02/13/1981] (1)-(7)

[Budget Reform Plan – Draft Circulated for Final Comments 02/16/1981] (1)-(8)

[Budget Working Group Session 02/24/1981] (1)-(4)

[Budget Working Group Session 02/25/1981] (1)(2)

OA 8981

[Economic Program Working Group Meeting 02/11/1981] (1)(2)

Economic Program Working Group Meeting 02/12/1981 (1)-(3)

[Economic Program Working Group 02/13/1981] (1)-(5)

[Economic Program Working Group Meeting 02/13/1981] (1)-(3)

OA 9514

[Tax Proposals 02/13/1981]

**CHIEF OF STAFF, OFFICE OF**

Hodsoll, Francis (Frank) S. M.: Files

Box 5

Tax Bill

**COMMUNICATIONS, OFFICE OF**

Buchanan, Patrick: Files

Box 3

Taxes (1)-(5)

**COUNCIL OF ECONOMIC ADVISERS**

Jordan, Jerry: Files

OA 7432

Chron File (Member) [Undated]

Chron File (Member) April 1981

Chron File (Member) May 1981 (1)(2)

Chron File (Member) June 1981

Chron File (Member) July 1981

Chron File (Member) August 1981

Chron File (Member) September 1981

Chron File (Member) October 1981

Chron File (Member) November 1981

Council of Economic Advisors: Staff Economists

11156

Accelerated Depreciation

14788

Minimum Tax

Savings Incentives – All-Savers Tax Act

Senate Finance Tax Options

14789

Tax Avoidance

Tax Burdens – 1981

Tax Cut – Effect on State and Locals

Tax Expenditures

Tax Facts – 1982

Tax Package Memo – April 1982

Tax Shelters

Tax Statistics – Miscellaneous

Taxation of Financial Institution

Taxes and Income Distribution

Taxes and Inflation

Taxes and Spending by State

Taxes – Spring 1982

Taxes – Winter 1981

#### COUNSEL TO THE PRESIDENT

Counsel to the President: Appointee Files

CF0888

Carter G. Bishop, Judge – U.S. Tax Court

CF0895

Judge Charles E. Clapp – Tax Court

Mary Ann Cohen, Judge – Tax Court

CF0896

John O. Colvin, Judge – U.S. Tax Court

CF0907-1

Joel Gerber, Judge – U.S. Tax Court

CF0909

Lapsley W. Hamblen Jr., Judge – Tax Court

CF0914

Julian I. Jacobs, Jacobs – U.S. Tax Court

CF0929

Carolyn Miller Parr, Judge – U.S. Tax Court

CF0935

Robert P. Ruwe, Judge – U.S. Tax Court

CF0945

J. Harlan Stamper – Judge – Tax Court

CF0946

Samuel B. Sterrett, Judge – U.S. Tax Court

CF0947

Stephen J. Swift, Judge – U.S. Tax Court

CF0953

Thomas B. Wells, Judge – U.S. Tax Court

CF0954

Laurence J. Whalen, Judge – U.S. Tax Court

B. John Williams Jr., Judge – U.S. Tax Court

CF0956

Lawrence A. Wright. Judge – U.S. Tax Court

COUNSELLOR TO THE PRESIDENT, OFFICE OF THE

Garrick, Robert M.: Files

OA 3212

Economic Speech, 02/18/1981 – Background Information

Meese, Edwin III: Files

OA 2990

Background on the President's Tax Program (binder) (1)(2)

OA 5103

Briefing – President's Tax Program (1)(2)

OA 5173

Chron File, 06/24/1982 – 07/09/1982

Chron File, 07/10/1982 – 07/22/1982

Chron File, 07/23/1982 – 08/15/1982

Chron File, 08/16/1982 – 08/20/1982

Chron File, 08/21/1982 – 08/23/1982

Chron File, 08/24/1982 – 09/02/1982

OA 09417

Davis – Bacon

Indexing (Tax)

Drought Situation 1983

OA 09448

Corporate Tax (Cabinet Meeting – 02/08/1983 2:00 pm Cab. Rm.)

OA09459

Tax Code

Tax Indexing

OA 09948  
Tax Legislation CM 417

OA 11834  
Dept. of Treasury – General Issues Files (1)(2)  
Dept. of Treasury: Secretary Donald T. Regan (1)-(3)  
OMB – Economic Audit as of 01/20/1981

ECONOMIC POLICY COUNCIL  
Economic Policy Council: Records  
OA 19314  
Taxes and Tax Reform

INTERGOVERNMENTAL AFFAIRS, OFFICE OF  
Bach, Christina: Files  
OA 12741  
Tax Correspondence (1)-(7)

LEGISLATIVE AFFAIRS, OFFICE OF  
Oglesby, M.B.: Files (Legislative)  
OA 10095  
Kemp, Jack (1)(2)

POLICY DEVELOPMENT, OFFICE OF  
Anderson, Martin: Files  
Box 38  
Taxes (1)  
  
Box 39  
Taxes (2)-(5)  
  
Box 41  
Treasury Tax Testimony  
  
Box 50  
[Cabinet Council Working Groups] (1)-(3)

Gunn, Wendell W.: Files  
OA 6851  
Economic Program (1)(2)

Porter, Roger: Files  
OA 8637  
CCEA 7: President's Tax Program 03/20/1981  
CCEA 11: Progress of Tax Proposal 03/23/1981

Policy Development, Office of: Records  
OA 10448  
Taxes – Reform

POLITICAL AFFAIRS, OFFICE OF

Nofziger, Franklyn (Lyn): Files

Box 1

A Letters – January 1981

A Letters – February 1871

B Letters – February 1981

Box 2

C Letters – February 1981

Box 3

D Letter – January 1981

D Letters – February 1981

PRESIDENT, OFFICE OF

President, Office of the: Presidential Briefing Papers: Records

Box 1

01/30/1981 (case file 043310)

02/04/1981 (case file 043315)

02/13/1981 (case file 043324)

PUBLIC LIAISON, OFFICE OF

Dole, Elizabeth: Files

Box 54

Tax Exempt Status

FY 1983 Tax – Pending Budget Up Thru June 1982 (1)-(3)

Box 55

FY 1983 Tax – Pending Budget Up Thru June 1982 (4)-(12)

FY 1983 Tax – Pending Budget July 1982 (1)-(7)

[FY 1983 Tax – Pending Budget August 1982]

Taxation of Fringe Benefits

Box 118

Meeting with Howard Jarvis – 07/23/1981

Box 119

Tax Briefing for Corporate Representatives 07/27/1981

Tax Briefing for Trade Association Representatives 07/27/1981

Knauer, Virginia: Files, Office of Public Liaison

OA 7363

Tax Cut - Impact on Women

Tax Equity and Fiscal Responsibility Act - 1982

SPEECHWRITING, OFFICE OF

Dolan, Anthony “Tony” R.: Files

Box 1

Economic Speech - 01/26/1981

Economic Speech - Draft - 02/02/1981 (1)-(3)

Speech Materials: Address to Joint Session of Congress/KK  
Address: Joint Session of Congress (Economic Recovery) - 02/16/1981

Speechwriting, White House Office of: Research Office

Box 1

02/05/1981 Economic Address (1)-(4)

02/18/1981 Joint Session Address (R - Major Speech, Economic) (1)(2)

Speechwriting, White House Office of: Speech Drafts: Records

Box 1

Address to the Nation (Economy) Chronological Drafts 02/05/1981 (1)(2)

Box 2

Address to the Nation (Economy) Background Materials (Khachigian) (1)(2)

Address to Joint Session/Economy Background 02/18/1981 (1)-(3)

Box 3

Address to Joint Session/Economy Background 02/18/1981 (4)(5)

Address to Joint Session/Economy (Khachigian) 02/18/1981 Chronological Drafts &  
Final (1)(2)

NATIONAL SECURITY COUNCIL (NSC) STAFF AND OFFICE FILES

Executive Secretariat, NSC: Subject File: Records

Economic Program Working Group 02/10/1981-02/11/1981 (1)(2)

Economic Program Working Group 02/12/1981 (1)(2)

Economic Program Working Group 02/13/1981 (1)-(3)