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WHITE HOUSE
OFFICE OF RECORDS MANAGEMENT
WORKSHEET

- X - MEDIA
- H - INTERNAL

Name of Document: BRIEFING PAPERS FOR
PRESIDENT'S SCHEDULED
APPOINTMENTS FOR AUG 13 82

Subject Codes:
PR 007.01

- 1) Subject: Meeting with Representative FAT
ROBERTS and his mother, RUTH ROBERTS
to discuss the House / Senate tax bill
Conference report.
- 2) Meeting with Senator Robert Dole and
Patrick Cawing, Georgetown
University basketball player.
- 3) Meeting with Leonard Libenstein
to receive the annual report of the
U.S. Advisory Commission on Public
Diplomacy.
- 4) Meeting to receive the Gold Medal
Award from the International Radio
and Television Society.
- 5) Meetings with departing White House
stoppers:
 - A) Wendy Bercherdt
Vera Dowhan
Joan Moreci
 - B) Karen South

LE
F1 010.02
F1 010.
F1 004.
RE 002.
RS
FG 299.
MA 011.
PP 012/16
MA
FG 006.01

continued

ROUTE TO:

ACTION

DISPOSITION

Office/Agency (Staff Name)	Action Code	Tracking Date YY/MM/DD	Type of Response	Completion Date YY/MM/DD
RMMATT	RSZ	1 / 1		1 / 1

Referral Note:

**WHITE HOUSE
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Name of Document: BRIEFING PAPERS FOR
PRESIDENT'S SCHEDULED APPOINTMENTS FOR AUG 13 82

6) **Subject:** Interview with Jerry O'LEARY
of the Washington Times newspaper
regarding the tax bill.

PR016.
PU

7) Meetings with the following Representatives
to discuss the House/Senate tax bill
Conference report:

A) CARLOS MCDORHEAD
GENE CHAPPIE

B) HAROLD SAWYER
ROBERT DAVIS

C) CLAY SAWW
BILL YOUNG

D) COOPER EVANS
JIM LEACH

E) BILL EMERSON
MICHAEL OXLEY

F) GEORGE O'BRIEN
LYNN MARTIN
JOHN PORTER

ROUTE TO:

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Office/Agency (Staff Name)	Action Code	Tracking Date YY/MM/DD	Type of Response Code	Completion Date YY/MM/DD
<u>RMMATT</u>	<u>RSZ</u>	<u> / /</u>	<u> / /</u>	<u> / /</u>

Referral Note: _____

UNPUBLISHED
August 12, 1982
5:00 pm

THE WHITE HOUSE
WASHINGTON

The President has seen _____

THE PRESIDENT'S SCHEDULE
Friday, August 13, 1982

9:00 am (30 min)	<u>Staff Time</u> (Baker, Meese, Deaver)	Oval Office
9:30 am (15 min)	<u>National Security Briefing</u> (Clark)	Oval Office
9:45 am (15 min)	<u>Senior Staff Time</u>	Oval Office
10:00 am (60 min)	<u>Meeting with Secretary George Shultz</u> (Clark)	Oval Office
11:00 am (15 min)	<u>Congressional Meeting</u> (Duberstein) (available in the morning)	Oval Office
11:15 am (15 min)	<u>Meeting with Cong. Pat Roberts and Mrs. Ruth Roberts</u> (Duberstein) (Tab A)	Oval Office
11:30 am (25 min)	<u>Photo Session:</u> (1) Senator Dole and Pat Ewing (Duberstein) (2) Leonard Silverstein (Clark) (3) Presentation of IRTS Award (Allin) (4) Wendy Borchardt, Vera Dowhan and Joan Moreci (Dole) (5) Kaven South (Baroody)	(Tab B)
12:00 m (60 min)	<u>Lunch and Personal Staff Time</u>	Oval Office
1:00 pm (30 min)	<u>Congressional Meetings</u> <i>Briefing</i> (Duberstein) (available in the morning)	Oval Office
1:30 pm (10 min)	<u>Briefing for Washington Times Interview</u> (Speakes)	Oval Office
1:40 pm (20 min)	<u>Washington Times Interview</u> (Speakes) (Tab C)	Oval Office
2:00 pm (30 min)	<u>Personal Staff Time</u>	Oval Office
2:30pm (60 min)	<u>Congressional Meetings</u> (Duberstein) (available in the morning)	Oval Office
Afternoon	<u>To Camp David</u>	Camp David

UNPUBLISHED
August 12, 1982
5:00 pm

THE WHITE HOUSE

WASHINGTON

THE PRESIDENT'S SCHEDULE
Friday, August 13, 1982

9:00 am (30 min)	<u>Staff Time</u> (Baker, Meese, Deaver)	Oval Office
9:30 am (15 min)	<u>National Security Briefing</u> (Clark)	Oval Office
9:45 am (15 min)	<u>Senior Staff Time</u>	Oval Office
10:00 am ^{10:55} (60 min)	<u>Meeting with Secretary George Shultz</u> (Clark) <i>V.P. ROBT. AMES, BOB MC FARLAND, MICK JACOBSON, EM</i>	Oval Office
11:00 am (15 min)	<u>Congressional Meeting</u> 11:06 - (Duberstein)	Oval Office
11:15 am ^{11:31} (15 min)	<u>Meeting with Cong. Pat Roberts and Mrs. Ruth Roberts</u> (Duberstein)	Oval Office
11:30 am (25 min)	<u>Photo Session:</u> (1) Senator Dole and Pat Ewing (Duberstein) <i>call Marshall</i> (2) Leonard Silverstein (Clark) <i>Tom CORALADOS, KAREN MCKEE</i> (3) Presentation of IRTS Award (Allin) <i>call Joana</i> (4) Wendy Borchardt, Vera Dowhan and Joan Moreci (Dole) (5) Karen South (Barody)	
12:00 m (60 min)	<u>Lunch and Personal Staff Time</u>	Oval Office
1:00 pm (30 min)	Congressional Meetings <u>PRESS BRIEFING</u> (Duberstein) <i>EM, MKO, DD, LVA, WFR, AHEW, BOB MC FARLAND</i>	Oval Office
1:30 pm (10 min)	<u>Briefing for Washington Times Interview</u> (Speakes)	Oval Office
1:30 pm 1:40 pm (20 min)	<u>Washington Times Interview</u> (Speakes)	Oval Office
2:00 pm (30 min)	<u>Personal Staff Time</u> <i>A. Q. A.</i>	Oval Office
2:30pm (60 75 min)	<u>Congressional Meetings</u> (Duberstein)	Oval Office
Afternoon	<u>To Camp David</u>	Camp David

THE WHITE HOUSE

WASHINGTON

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Friday, August 13, 1982

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11:00 am (15 min)	<u>Congressional Meeting</u> (Duberstein)	Oval Office (available in the morning)
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1:30 pm (10 min)	<u>Briefing for Washington Times Interview</u> (Speakes)	Oval Office
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2:00 pm (30 min)	<u>Personal Staff Time</u>	Oval Office
2:30pm (60 min)	<u>Congressional Meetings</u> (Duberstein)	Oval Office (available in the morning)
75 Afternoon	<u>To Camp David</u>	Camp David

THE WHITE HOUSE

WASHINGTON

August 12, 1982

MEETING WITH CONGRESSMEN CLAY SHAW (R-FLORIDA) AND
BILL YOUNG (R-FLORIDA)

DATE: Friday, August 13, 1982 + Cong Bob Michel
LOCATION: The Oval Office
TIME: 2:30 p.m. - 2:45 p.m. (15 Minutes) Vesp
FROM: Kenneth M. Duberstein *Kan D.*

I. PURPOSE

To indicate strong Presidential support for the House/Senate tax bill conference and to ask these Members to vote for the conference report.

II. BACKGROUND

Congressman Clay Shaw represents the 12th District of Florida (including Fort Lauderdale and Hollywood) and is serving his 1st term. Shaw is moving toward supporting the tax bill. He has not indicated any specific objections to the legislation. The Congressman met with the Vice President on August 11 to discuss the tax package.

Congressman Bill Young is leaning in support of the tax bill. Dividend withholding is a specific, though not overriding, concern due to the large number of retirees in his District (St. Petersburg). The Congressman met with the President along with a select group of Republicans on August 5, 1982. Young does not have a general election opponent. He worked diligently in Florida for the President's election. Young is serving his 6th term.

III. PARTICIPANTS

The President
The Vice President
Congressman Clay Shaw (R-Florida)
Congressman Bill Young (R-Florida)
Congressman Bob Michel, Republican Leader (R-Illinois)
Kenneth M. Duberstein

THE WHITE HOUSE

WASHINGTON

MEETING WITH REPRESENTATIVES COOPER, EVANS
(R-IOWA) AND JIM LEACH (R-IOWA)

DATE: Friday, August 13, 1982
TIME: 2:45-3:00 P.M.
LOCATION: The Oval Office

FROM: Kenneth M. Duberstein *Kar D.*

In 2:56

+ Copy for Bill

Vup

I. PURPOSE

To indicate strong Presidential support for the House/Senate tax bill conference and to ask these Members to vote for the conference report.

II. BACKGROUND

House Republicans are very reluctant to support the tax bill. Certain Republicans have mobilized opposition to any tax bill. It is imperative that these Republicans understand how important it is to the President that this tax bill be passed.

This meeting will provide an opportunity for the President to ask these Members for their vote on the conference report.

Cooper Evans, a freshman Republican from Iowa's Third Congressional District, is facing a particularly stiff re-election challenge this year. He accompanied you during your August 2nd trip to Des Moines, Iowa. On the tax question, he is reported to be "leaning for" the reconciliation tax bill; but he has special concern about the withholding and unemployment related provisions.

Jim Leach, a third term Republican from Iowa's First District, also accompanied you during the Des Moines trip. He is reported to be "leaning for" the reconciliation tax bill.

III. PARTICIPANTS

The President
The Vice President
Representative Bob Michel, Republican Leader (R-Illinois)
Representative Cooper Evans (R-Iowa)
Representative Jim Leach (R-Iowa)
Kenneth M. Duberstein

IV. PRESS PLAN

White House Photographer Only.

THE WHITE HOUSE

WASHINGTON

MEETING WITH REPRESENTATIVE PAT ROBERTS
(R-KANSAS) AND HIS MOTHER,
MRS. RUTH ROBERTS

DATE: Friday, August 13, 1982
LOCATION: The Oval Office
TIME: 11:00 (15 minutes)
FROM: Kenneth M. Duberstein *K.D.*

I. PURPOSE

To discuss the tax bill (with special emphasis on senior citizen concerns), and to solicit Pat's solid support for the Conference Report when it is considered in the House.

II. BACKGROUND

Pat Roberts is a freshman Republican from the First Congressional District of Kansas (western and central part of the state, including Salina)--the District Bob Dole represented before he was elected to the United States Senate. Pat is a member of the House Committee on Agriculture, and he has been an active member of the Republican freshman class in the House.

Pat has been a strong and consistent supporter of the economic recovery effort. However, in an August 9, 1982, meeting with the President in the Cabinet Room Pat expressed reservations about the tax bill that now is pending Conference action. During that meeting, Pat said that a lot of people simply do not understand what the bill would do and why it is necessary. At one point he remarked to the President: "If you can convince my eighty-year old mother, you've got my vote."

Pat's mother, Ruth, was eighty years old on July 22, 1982. She is the widow of Mr. Wes Roberts who, among other things, was Chairman of the Republican National Committee during the Eisenhower Administration. According to Pat, his mother has special concern about the withholding provisions of the tax bill.

III. PARTICIPANTS

The President
The Vice President
Secretary Regan
~~OMB Director Stockman~~

III. PARTICIPANTS (continued)

Congressman Pat Roberts (R-Kansas)
Mrs. Ruth Roberts

Staff

Ed Meese
~~Jim Baker~~
Mike Deaver
Ken Duberstein
Lyn Nofziger

IV. PRESS PLAN

White House Photographer only.

V. SEQUENCE OF EVENTS

No set agenda.

Attachment: Talking Points

THE WHITE HOUSE

WASHINGTON

August 12, 1982

MEETING WITH CONGRESSMEN CARLOS J. MOORHEAD (R-CALIF.)
AND GENE CHAPPIE (R-CALIF.)

3:42
DATE: Friday, August 13, 1982
LOCATION: The Oval Office
TIME: ~~1:15 P.M.~~ (15 minutes)
3:30-3:45
FROM: Kenneth M. Duberstein *Ker D.*

I. PURPOSE

To reiterate the necessity that the House/Senate tax bill conference report be adopted and to ask Carlos and Gene to vote for the conference report.

II. BACKGROUND

Carlos Moorhead and Gene Chappie met with you and other California Republican members on August 5 to discuss the conference report.

Both these Californians, like other House Republicans, are reluctant to support a three-year tax bill. They need to understand how important it is to you that the tax bill be passed.

Carlos represents California's 22nd district, which includes Glendale. He is a member of the Energy and Commerce and Judiciary committees. He has been a strong and consistent supporter of the economic recovery program.

Gene is a freshman member who represents the 1st district. He is a member of the Agriculture Committee. Gene is opposed to any wine tax, which is not in the bill.

III. PARTICIPANTS

The President
The Vice President
Congressman Carlos J. Moorhead (R-California)
Congressman Gene Chappie (R-California)
Kenneth M. Duberstein

THE WHITE HOUSE

WASHINGTON

August 12, 1982

for 3:35

MEETING WITH CONGRESSMAN GEORGE O'BRIEN (R-ILLINOIS),
CONGRESSWOMAN LYNN MARTIN (R-ILLINOIS),
AND CONGRESSMAN JOHN PORTER (R-ILLINOIS)

DATE: Friday, August 13, 1982
LOCATION: The Oval Office
TIME: ~~1:00 p.m. - 1:15 p.m.~~ (15 Minutes)
3:15 - 3:30
FROM: Kenneth M. Duberstein *K.M.D.*

I. PURPOSE

To indicate strong Presidential support for the House/Senate tax bill conference and to ask these Members to vote for the conference report.

II. BACKGROUND

Congressman George O'Brien, serving his 5th term, represents the 17th District of Illinois (counties south of Chicago). The Congressman is leaning heavily in favor of the tax bill. Because he is very active in the Congressional Steel Caucus, Lee Iacocca has contacted O'Brien to urge support of the package. O'Brien met with the President to discuss the tax package on August 6, 1982.

Freshman Congresswoman Lynn Martin represents the 16th District of Illinois (north Illinois). She has not committed herself on the tax bill, and has given no specific objections to the legislation.

Congressman John Porter is undecided to leaning against the tax bill. He attended a larger group meeting with Republicans on August 10 at the White House. Porter indicated concern over three specific provisions of the tax package: 1) dividend withholding; 2) the 3 martini lunch; and 3) the possession credit limitation. (Porter has four major pharmaceutical companies in his District who have operations in Puerto Rico.) Porter also dislikes the procedure by which the bill went to conference and questions the ultimate constitutionality if the legislation is enacted. The Congressman is in his 2nd term representing the 10th District of Illinois (including Evanston and Skokie).

THE WHITE HOUSE

MEMORANDUM

MEETING WITH REPRESENTATIVE BILL EMERSON
(R-MISSOURI) AND MICHAEL
OXLEY (R-OHIO)

DATE: Friday, August 13, 1982
TIME: 3:00-3:15 P.M. (15 minutes)
LOCATION: The Oval Office

FROM: Kenneth M. Duberstein *Ker D.*

3:15
I. PURPOSE

To indicate strong Presidential support for the House/Senate tax bill conference and to ask these Members to vote for the conference report.

II. BACKGROUND

House Republicans are very reluctant to support the tax bill. Certain Republicans have mobilized opposition to any tax bill. It is imperative that these Republicans understand how important it is to the President that this tax bill be passed.

This meeting will provide an opportunity for the President to ask these Members for their vote on the conference report.

Bill Emerson, a freshman Republican from Missouri's Tenth District, faces a tough re-election campaign this year. In July he flew round-trip to St. Louis on Air Force One with the President. He has supported most elements of the economic recovery program. However, he is "leaning against" the reconciliation tax bill at the present time. He has not yet been to the White House for any meetings on the tax bill.

Mike Oxley, a freshman Republican from Ohio's Fourth District, won a special election last year following the death of Tennyson Guyer (R-Ohio). Mike has been a strong and consistent supporter of the economic recovery program. At present, he is "undecided" on the tax issue, but would like to be able to support the President. He attended a meeting with the President on August 10th, and a one-to-one meeting with the Vice President on August 11th on the tax bill.

III. PARTICIPANTS

The President
The Vice President
Representative Bob Michel, Republican Leader (R-Illinois)
Representative Mike Oxley (R-Ohio)
Representative Bill Emerson (R-Missouri)
Kenneth M. Duberstein

THE WHITE HOUSE

WASHINGTON

MEETING WITH REPRESENTATIVE PAT ROBERTS
(R-KANSAS) AND HIS MOTHER,
MRS. RUTH ROBERTS

DATE: Friday, August 13, 1982
LOCATION: The Oval Office
TIME: 11:15 (15 minutes)
FROM: Kenneth M. Duberstein *K.M.D.*

I. PURPOSE

To discuss the tax bill (with special emphasis on senior citizen concerns), and to solicit Pat's solid support for the Conference Report when it is considered in the House.

II. BACKGROUND

Pat Roberts is a freshman Republican from the First Congressional District of Kansas (western and central part of the state, including Salina)--the District Bob Dole represented before he was elected to the United States Senate. Pat is a member of the House Committee on Agriculture, and he has been an active member of the Republican freshman class in the House.

Pat has been a strong and consistent supporter of the economic recovery effort. However, in an August 9, 1982, meeting with the President in the Cabinet Room Pat expressed reservations about the tax bill that now is pending Conference action. During that meeting, Pat said that a lot of people simply do not understand what the bill would do and why it is necessary. At one point he remarked to the President: "If you can convince my eighty-year old mother, you've got my vote."

Pat's mother, Ruth, was eighty years old on July 22, 1982. She is the widow of Mr. Wes Roberts who, among other things, was Chairman of the Republican National Committee during the Eisenhower Administration. According to Pat, his mother has special concern about the withholding provisions of the tax bill.

III. PARTICIPANTS

The President
The Vice President
Secretary Regan
OMB Director Stockman

SUGGESTED TALKING POINTS FOR
MEETING WITH REPRESENTATIVE PAT ROBERTS
(R-KANSAS) AND HIS MOTHER, MRS. RUTH ROBERTS

- In greeting Pat and his mother, acknowledge that Pat made reference to her during a meeting with you on Monday, August 9, 1982; and indicate that you knew then you had to meet her.
- Tell Mrs. Roberts that you admire her dedication and many years of service to the Republican Party; and emphasize that it is essential for Republicans on the Hill and within the Administration to pull together if we are to complete the economic recovery effort.
- Acknowledge that there has been much confusion and misinformation on the tax reform issue; but stress that the bill now in Conference is absolutely essential to the nation's economic recovery: to reduce the deficit and contribute to continued downward movement on interest rates.
- Highlight the interest and dividend withholding issue, and offer to discuss any other areas of the tax bill with respect to which Pat or Mrs. Roberts may have special concern.
- Tell Pat that you need his solid support in order to win on the tax issue; and ask him to work for the votes of his freshmen Republican colleagues in the House.

III. PARTICIPANTS (continued)

Congressman Pat Roberts (R-Kansas)
Mrs. Ruth Roberts

Staff

Ed Meese
Jim Baker
Mike Deaver
Ken Duberstein
Lyn Nofziger

IV. PRESS PLAN

White House Photographer only.

V. SEQUENCE OF EVENTS

No set agenda.

Attachment: Talking Points

B

THE WHITE HOUSE

WASHINGTON

August 11, 1982

MEETING WITH SENATOR ROBERT DOLE (R-KANSAS)
AND PATRICK EWING

DATE: Friday, August 13, 1982

LOCATION: The Oval Office

TIME: 11:30 a.m. (5 minutes)

FROM: Kenneth M. Duberstein *K.M.D.*

I. PURPOSE

To respond to a request by Senator Dole (R-Kansas) for a photo opportunity with Patrick Ewing.

II. BACKGROUND

Patrick Ewing is a college basketball player of unusual talent. He has just completed his first year at Georgetown University in Washington, D.C. Patrick was unanimously selected as the 1981 high school Player of the Year and was the youngest player ever invited to the Olympic Trials in 1980. In his last three seasons in high school, he led his team, Rindge and Latin (in Cambridge, Massachusetts), to three state championships and a 76-1 record.

In his first year of college basketball, Patrick was among the nation's leaders in blocked shots and rebounds. He led his team to the final game of the NCAA Championships. Many basketball experts believe that Patrick could dominate the game like no other player. He is favorably compared to Bill Russell of the Boston Celtics and Wilt Chamberlain.

This summer, Ewing is interning for Senator Robert Dole on the Senate Finance Committee staff.

III. PARTICIPANTS

The President
Senator Robert Dole
Patrick A. Ewing
Robert Lighthizer, Chief Counsel, Senate Finance Committee

Staff

Kenneth M. Duberstein

IV. PRESS PLAN

White House photographer only.

V. SEQUENCE OF EVENTS

Senator Dole and Patrick Ewing to arrive through the Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 5-minute photo opportunity with the President.

Attachment: Talking Points

SUGGESTED TALKING POINTS FOR MEETING WITH
SENATOR BOB DOLE AND PATRICK EWING

- Welcome Patrick Ewing to the White House.

- Commend Ewing on his outstanding record as a basketball star and wish him a good basketball season next year.

- After the photo opportunity, thank Senator Dole for bringing Ewing to visit.

THE WHITE HOUSE

WASHINGTON

INFORMATION

August 12, 1982

MEMORANDUM FOR THE PRESIDENT

FROM: WILLIAM P. CLARK *WPC*

SUBJECT: Your Photo Op Meeting with Leonard Silverstein
(Friday, August 13 - 11:30 a.m.)

Event

You will receive a copy of the second annual report of the U.S. Advisory Commission on Public Diplomacy from Chairman Leonard Silverstein.

Discussion

The occasion - a brief photo opportunity - provides a timely moment in which to reiterate your commitment to public diplomacy and the work of the International Communication Agency (Charlie Wick is expected to be on hand). The Commission report assesses the policies and programs of ICA and makes a strong pitch for the continued relevance of information and cultural exchange activity in the conduct of our foreign policy. Key points to stress during this meeting:

-- Pleased with the work of the Commission, which provides vital advisory function on the use of an equally vital tool in our conduct of foreign policy;

-- Public diplomacy remains an all-important asset in the "war of ideas" - a war which free pluralistic societies, with their democratic values, are superbly equipped to wage and win;

-- The work of ICA and the Advisory Commission are especially relevant at a time when Soviet repression in Afghanistan and Poland continue and when the world looks to the West for standards of human dignity and freedom.

Prepared by:
James M. Rentschler

OTO-OPPORTUNITY, AUGUST 13 - 11:30 a.m.

onard Silverstein, Chairman of U.S. Advisory Commission
on Public Diplomacy

LINKING POINTS

Pleased with Commission's work; provides vital advise;
use of equally vital tool in our conduct of foreign
policy;

Public diplomacy remains all-important asset in "war of
ideas" - war which free pluralistic societies, with
their democratic values, are superbly equipped to wage
and win;

Work of ICA & Commission are especially relevant at a
time when Soviet repression in Afghanistan & Poland
continue and when world looks to West for standards of
human dignity and freedom.

THE WHITE HOUSE

WASHINGTON

August 12, 1982

PRESENTATION OF INTERNATIONAL RADIO AND
TELEVISION SOCIETY GOLD MEDAL AWARD

DATE: Friday, August 13, 1982

PLACE: Oval Office

TIME: 11:30 a.m. (5 minutes)

FROM: Joanna Bistany *JB*

I. PURPOSE

To receive a special Gold Medal Award from the International Radio and Television Society (IRTS).

II. BACKGROUND

The IRTS is an organization composed of over 1700 members in broadcasting, advertising, and related fields. For over 40 years, IRTS has provided educational programs for communications students and professors. Most of these programs are funded solely by the private sector with funds raised by the International Radio and Television Foundation (IRTF).

The Gold Medal, the Society's highest award, is given in recognition of those who have contributed importantly to the development and stature of broadcasting. Previous recipients include Walter Cronkite, John F. Kennedy, Richard Nixon, and most recently, Norman Lear. (Ave Butensky, President of the Society and Sherril Taylor, President of the Foundation, will be among the group presenting the award).

III. PARTICIPANTS

The President
Charles Wick
Sherril Taylor
Ave Butensky
Charles Graves
Steven Labunski

IV. PRESS PLAN

White House Photographer

V. SEQUENCE OF EVENTS


The participants enter the Oval Office for brief presentation of the award and handshakes.

THE WHITE HOUSE

WASHINGTON

FAREWELL PHOTO WITH WENDY BORCHERDT,
VERA DOWHAN, AND JOAN MORECI

DATE: Friday, August 13, 1982
LOCATION: Oval Office
TIME: 11:30 a.m. (5 minutes)

FROM: ELIZABETH H. DOLE 

I. PURPOSE

Farewell photo with Wendy Borchardt, Vera Dowhan, and Joan Moreci.

II. BACKGROUND

Wendy joined the Administration soon after the Inauguration -- and worked in Presidential Personnel primarily on recruitment of ambassadors and women. In the fall of 1981, she joined the Office of Public Liaison and was promoted to Special Assistant to the President to work with women's organizations. Prior to joining the White House, Wendy had served as your Regional Finance Chairman in the campaign, and has worked with you in other capacities since 1966.

Vera Dowhan and Joan Moreci are lifelong Republicans who worked in your campaign and later joined the Administration. Joan has served as Wendy's secretary and Vera as Pen James' Executive Assistant during the transition and his tenure here.

III. PARTICIPANTS

Wendy Borchardt
Vera Dowhan
Joan Moreci
Red Cavaney

IV. PRESS PLAN

White House photographer

V. SEQUENCE OF EVENTS

You enter the Oval office for handshake and farewell photo opportunity.

THE WHITE HOUSE

WASHINGTON

August 13, 1982

MEETING WITH KAREN SOUTH

Friday, August 13, 1982

Oval Office

11:30 a.m.

FROM: Michael E. Baroody *MEB*
Director of Public Affairs

I. PURPOSE

Brief meeting and photo with Karen South.

II. BACKGROUND

Ms. South has been at the White House since February, 1981, first in the Speechwriters Office, now in Public Affairs and Media Relations. She is leaving the White House to become Promotions Director for two radio stations in High Point, North Carolina.

III. PARTICIPANTS

The President
Ms. South
White House Photographer

IV. SEQUENCE OF EVENTS

Ms. South will enter Oval Office for photo and brief (5 minute) meeting with the President.

c

THE WHITE HOUSE

WASHINGTON

August 12, 1982

INTERVIEW WITH JERRY O'LEARY

DATE: Friday, August 13, 1982

PLACE: Oval Office

TIME: 1:40 pm (20 minutes)

FROM: Larry Speakes *S*

I. PURPOSE

To be interviewed by Jerry O'Leary of the Washington Times on the President's tax bill.

II. BACKGROUND

The Washington Times interview is part of the press plan to publicize the President's tax program. The article will be published in Monday's edition of the Times.

Jerry O'Leary worked on the National Security Council staff for several months after the Washington Star ceased publication. He covered the White House for the Star for several years previous to that.

III. PARTICIPANTS

The President
Jerry O'Leary
Larry Speakes

IV. PRESS PLAN

A Washington Times photographer will photograph the first few minutes of the interview.

V. SEQUENCE OF EVENTS

After brief introductions and pleasantries, the interview will take place.

Attachment: Talking points on the Tax Bill

August 9, 1982

TALKING POINTS ON THE TAX BILL

General points

President Reagan supports the tax bill for three primary reasons:

1. it's needed to reduce the deficit, bring interest rates down and stimulate the creation of more jobs;
 2. it protects the fundamental incentive tax cuts secured in '81 (3rd year, indexing, most of ACRS);
 3. it implements the budget resolution which requires \$3 in lower outlays (\$280 billion total) for every \$1 in higher revenues.
- o The budget resolution reduces the deficit \$380 billion in the 3 years from fiscal '83-'85. The \$99 billion in added revenues in this bill is only about one-quarter of the total but it is necessary in order to get the other three-quarters -- \$280 billion in spending cuts.
 - o One-third of the \$99 billion -- \$31 billion -- comes not from new taxes, but from stepped up compliance efforts to collect more of the taxes owed under present law but not paid.

Maintaining incentive cuts passed in '81

- o Nothing in the bill threatens the supply-side incentives contained in the 1981 tax act. The bill does not change:
 - the third year of the tax cut -- the 10 percent rate reduction on July 1, 1983;
 - indexing of tax rates after the full 25 percent rate reduction takes effect;
 - most of the accelerated cost recovery provisions for business.
- o In fact, passage of this tax bill would ensure the revenues required by the resolution could be raised without tampering with any of the supply-side incentives -- and would weaken any future attempts by the Democratic leadership to repeal the 3rd year etc.
- o The House Democratic leadership tried it earlier in the year, proposing to raise revenues about twice as much as this bill, and cancel the 3rd year cut and indexing.
- o A majority disagreed with them, but enough members, Democrats and Republicans, favored some revenue increases to make last year's coalition impossible to assemble without them.

Taxes still way down '83-'85 and beyond

- o For most individual taxpayers, this bill will have little impact.
- o Even with the bill's increased revenues, the tax burden on Americans will be \$334 billion less the next 3 years than if tax rates of 1980 were still in effect.
- o The typical family will pay almost \$400 less in taxes this year than if prior rates still applied. Next year, even with passage of this tax bill, that family will pay \$788 less.
- o From 1985-87, because of indexing, the total tax burden on individual Americans will be some \$89 billion less than it would have been without the 1981 tax act.
- o New taxes in the bill -- for individuals and business -- account for less than one dollar in five of the new revenues.
- o New personal taxes will add little to most individual's tax bill. For example, the one percent increase in the telephone tax will mean 54 cents a month for the average household but it will contribute \$1.6 billion to lower deficits.
- o Taxpayers earning less than \$50,000 now pay about 67 percent of all income taxes and will receive about 70 percent of the tax cut.

Increased compliance

- o More than three-fourths of the increased revenues come from stepped-up compliance and loophole closings.
- o Rather than imposing new taxes, the bill achieves one-third of the new revenues through improved methods of collecting taxes already owed.
- o These collection measures are needed to insure fairness in our tax laws, and would only add to the tax burden of those who don't now pay all they owe under the law. These measures include increased penalties for noncompliance and improved reporting systems for the IRS.
- o If these measures -- such as interest and dividend withholding -- are not adopted, new tax increases would be necessary to meet the revenue targets in the budget resolution. And the Democratic leadership this year has already shown it's not reluctant to impose new taxes.
- o Withholding will not have an adverse effect on savings except for those who aren't now paying the taxes they owe.

- o The bill contains exemptions for the poor and elderly. Nearly 30 percent of people over 65 (those who make less than \$14,450; \$24,214 for a joint return) and low-income people of any age who owed \$600 or less in taxes the prior year (\$1000 on a joint return) are exempt from the dividend and interest withholding.
- o All interest payments of less than \$100 are totally exempt from the withholding requirement.

Closing loopholes and eliminating abuses

- o More than half the revenue in the bill is raised by measures which close certain tax loopholes, eliminate abuses by certain taxpayers, and broaden the base of taxpayers to assure equity.
- o The bill imposes a minimum tax on individuals and corporations to ensure that all pay a fair, minimum share of taxes.
- o It restricts and gradually phases-out the "safe harbor leasing provision." This provision has been beneficial to many cash-starved companies but has also permitted some profitable ones to avoid federal taxes in ways not intended by Congress.
- o The bill reduces the amount of tax benefits available to high income individuals from various pension plans.

THE WHITE HOUSE

WASHINGTON

August 12, 1982

MEETING WITH CONGRESSMEN CARLOS J. MOORHEAD (R-CALIF.)
AND GENE CHAPPIE (R-CALIF.)

DATE: Friday, August 13, 1982
LOCATION: The Oval Office
TIME: ~~1:15~~ P.M. (15 minutes)
3:30
FROM: Kenneth M. Duberstein *Ker D.*

I. PURPOSE

To reiterate the necessity that the House/Senate tax bill conference report be adopted and to ask Carlos and Gene to vote for the conference report.

II. BACKGROUND

Carlos Moorhead and Gene Chappie met with you and other California Republican members on August 5 to discuss the conference report.

Both these Californians, like other House Republicans, are reluctant to support a three-year tax bill. They need to understand how important it is to you that the tax bill be passed.

Carlos represents California's 22nd district, which includes Glendale. He is a member of the Energy and Commerce and Judiciary committees. He has been a strong and consistent supporter of the economic recovery program.

Gene is a freshman member who represents the 1st district. He is a member of the Agriculture Committee. Gene is opposed to any wine tax, which is not in the bill.

III. PARTICIPANTS

The President
The Vice President
Congressman Carlos J. Moorhead (R-California)
Congressman Gene Chappie (R-California)
Kenneth M. Duberstein

IV. PRESS PLAN

White House Photographer Only.

V. SEQUENCE OF EVENTS

No Set Agenda.

Attachment: Talking Points

TALKING POINTS

- I believe that it is imperative that we pass this House/Senate tax bill conference report.

- Passing this conference report will help bring down interest rates, thus helping the real estate, auto and construction industries; and, most importantly, small businesses. These lower interest rates are the key to stimulating business recovery.

- Rather than imposing new taxes on working people, this bill tries to insure that everyone pays a fair share of the tax burden. More than three-fourths of the revenue raised comes from increased taxpayer compliance and the closing of tax loopholes.

- I intend to do all I can to help you this fall, but you need to help me by passing this conference report. Lower interest rates and an improving economy will be the best political tonic possible.

- I need your help on this vote. Can I count on you both as long-time supporters who have battled hard with me during the last 18 months to lick our chronic economic problems?

THE WHITE HOUSE

WASHINGTON

August 12, 1982

MEETING WITH CONGRESSMEN HAROLD (HAL) S. SAWYER (R-MICH.)
AND ROBERT (BOB) W. DAVIS (R-MICH.)

DATE: Friday, August 13, 1982
LOCATION: The Oval Office
TIME: 11:00 A.M. (15 minutes)
FROM: Kenneth M. Duberstein *Ker D.*

I. PURPOSE

To indicate your strong support for adoption of the House/Senate tax bill conference report and to ask these members to vote for it.

II. BACKGROUND

House Republicans are very reluctant to support the tax bill and must be made to understand how important it is to you and why.

Hal Sawyer, a 3rd term Member from Michigan's 5th district, which includes Rockford, is a member of the Judiciary and Veterans' Affairs committees. He has been a strong and consistent supporter of your economic recovery program.

Bob Davis is a 2nd term Member of the Armed Services and Merchant Marine and Fisheries committees. Bob believes defense spending should be reduced and social services spending maintained or increased. He has been a moderate supporter of your economic recovery program.

Both, but particularly Bob, will be interested in the status of unemployment benefits in the conference report.

III. PARTICIPANTS

The President
The Vice President
Congressman Harold S. Sawyer (R-Michigan)
Congressman Robert W. Davis (R-Michigan)
Kenneth M. Duberstein

IV. PRESS PLAN

White House Photographer only.

V. SEQUENCE OF EVENTS

No set agenda.

Attachment: Talking Points

TALKING POINTS

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- I intend to do all I can to help you this fall, but you need to help me by passing this conference report. Lower interest rates and an improving economy will be the best political tonic possible.

- I need your help on this vote. Can I count on your support?

THE WHITE HOUSE

WASHINGTON

August 12, 1982

MEETING WITH CONGRESSMEN CLAY SHAW (R-FLORIDA) AND
BILL YOUNG (R-FLORIDA)

DATE: Friday, August 13, 1982
LOCATION: The Oval Office
TIME: 2:30 p.m. - 2:45 p.m. (15 Minutes)
FROM: Kenneth M. Duberstein *Kan D.*

I. PURPOSE

To indicate strong Presidential support for the House/Senate tax bill conference and to ask these Members to vote for the conference report.

II. BACKGROUND

Congressman Clay Shaw represents the 12th District of Florida (including Fort Lauderdale and Hollywood) and is serving his 1st term. Shaw is moving toward supporting the tax bill. He has not indicated any specific objections to the legislation. The Congressman met with the Vice President on August 11 to discuss the tax package.

Congressman Bill Young is leaning in support of the tax bill. Dividend withholding is a specific, though not overriding, concern due to the large number of retirees in his District (St. Petersburg). The Congressman met with the President along with a select group of Republicans on August 5, 1982. Young does not have a general election opponent. He worked diligently in Florida for the President's election. Young is serving his 6th term.

III. PARTICIPANTS

The President
The Vice President
Congressman Clay Shaw (R-Florida)
Congressman Bill Young (R-Florida)
Congressman Bob Michel, Republican Leader (R-Illinois)
Kenneth M. Duberstein

IV. PRESS PLAN

White House photographer only.

V. SEQUENCE OF EVENTS

No specific agenda.

Attachment: Talking Points

TALKING POINTS

- I believe that it is imperative that we pass this House/Senate tax bill conference report.

- Passing this conference report will help bring down interest rates, thus helping the real estate, auto and construction industries; and, most importantly, small businesses. These lower interest rates are the key to stimulating business recovery.

- Rather than imposing new taxes on working people, this bill tries to insure that everyone pays a fair share of the tax burden. More than three-fourths of the revenue raised comes from increased taxpayer compliance and the closing of tax loopholes.

- I know that this is an election year. Passing this conference report will produce lower interest rates and an improving economy which will be the best political tonic possible.

- I need your help on this vote. Can I count on your support?

THE WHITE HOUSE

WASHINGTON

MEETING WITH REPRESENTATIVES COOPER EVANS
(R-IOWA) AND JIM LEACH (R-IOWA)

DATE: Friday, August 13, 1982
TIME: 2:45-3:00 P.M.
LOCATION: The Oval Office

FROM: Kenneth M. Duberstein *Ker D.*

I. PURPOSE

To indicate strong Presidential support for the House/Senate tax bill conference and to ask these Members to vote for the conference report.

II. BACKGROUND

House Republicans are very reluctant to support the tax bill. Certain Republicans have mobilized opposition to any tax bill. It is imperative that these Republicans understand how important it is to the President that this tax bill be passed.

This meeting will provide an opportunity for the President to ask these Members for their vote on the conference report.

Cooper Evans, a freshman Republican from Iowa's Third Congressional District, is facing a particularly stiff re-election challenge this year. He accompanied you during your August 2nd trip to Des Moines, Iowa. On the tax question, he is reported to be "leaning for" the reconciliation tax bill; but he has special concern about the withholding and unemployment related provisions.

Jim Leach, a third term Republican from Iowa's First District, also accompanied you during the Des Moines trip. He is reported to be "leaning for" the reconciliation tax bill.

III. PARTICIPANTS

The President
The Vice President
Representative Bob Michel, Republican Leader (R-Illinois)
Representative Cooper Evans (R-Iowa)
Representative Jim Leach (R-Iowa)
Kenneth M. Duberstein

IV. PRESS PLAN

White House Photographer Only.

TALKING POINTS

- I believe that it is imperative that we pass this House/Senate tax bill conference report.

- Passing this conference report will help bring down interest rates, thus helping the agricultural, real estate, auto and construction industries; and, most importantly, small businesses. These lower interest rates are the key to stimulating business recovery.

- Rather than imposing new taxes on working people, this bill tries to insure that everyone pays a fair share of the tax burden. More than three-fourths of the revenue raised comes from increased taxpayer compliance and the closing of tax loopholes.

- There is an old saying that good policy makes the best politics. Lower interest rates and an improving economy will be the best political tonic possible.

- I need your help on this vote. Can I count on your support?

V. SEQUENCE OF EVENTS

No Set Agenda

Attachment: Talking Points

THE WHITE HOUSE

WASHINGTON

MEETING WITH REPRESENTATIVE BILL EMERSON
(R-MISSOURI) AND MICHAEL
OXLEY (R-OHIO)

DATE: Friday, August 13, 1982
TIME: 3:00-3:15 P.M. (15 minutes)
LOCATION: The Oval Office

FROM: Kenneth M. Duberstein *Ker D.*

I. PURPOSE

To indicate strong Presidential support for the House/Senate tax bill conference and to ask these Members to vote for the conference report.

II. BACKGROUND

House Republicans are very reluctant to support the tax bill. Certain Republicans have mobilized opposition to any tax bill. It is imperative that these Republicans understand how important it is to the President that this tax bill be passed.

This meeting will provide an opportunity for the President to ask these Members for their vote on the conference report.

Bill Emerson, a freshman Republican from Missouri's Tenth District, faces a tough re-election campaign this year. In July he flew round-trip to St. Louis on Air Force One with the President. He has supported most elements of the economic recovery program. However, he is "leaning against" the reconciliation tax bill at the present time. He has not yet been to the White House for any meetings on the tax bill.

Mike Oxley, a freshman Republican from Ohio's Fourth District, won a special election last year following the death of Tennyson Guyer (R-Ohio). Mike has been a strong and consistent supporter of the economic recovery program. At present, he is "undecided" on the tax issue, but would like to be able to support the President. He attended a meeting with the President on August 10th, and a one-to-one meeting with the Vice President on August 11th on the tax bill.

III. PARTICIPANTS

The President
The Vice President
Representative Bob Michel, Republican Leader (R-Illinois)
Representative Mike Oxley (R-Ohio)
Representative Bill Emerson (R-Missouri)
Kenneth M. Duberstein

IV. PRESS PLAN

White House Photographer Only.

V. SEQUENCE OF EVENTS

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TALKING POINTS

- I believe that it is imperative that we pass this House/Senate tax bill conference report.

- Passing this conference report will help bring down interest rates, thus helping the agricultural, real estate, auto and construction industries; and, most importantly-small businesses. These lower interest rates are the key to stimulating business recovery.

- Rather than imposing new taxes on working people, this bill tries to insure that everyone pays a fair share of the tax burden. More than three-fourths of the revenue raised comes from increased taxpayer compliance and the closing of tax loopholes.

- There is an old saying that good policy makes the best politics. Lower interest rates and an improving economy will be the best political tonic possible.

- There has been a lot of misinformation and emotionalism on the tax issue; and that is regrettable. That must end. I need your help on this vote. Can I count on your support?

THE WHITE HOUSE

WASHINGTON

August 12, 1982

MEETING WITH CONGRESSMAN GEORGE O'BRIEN (R-ILLINOIS),
CONGRESSWOMAN LYNN MARTIN (R-ILLINOIS),
AND CONGRESSMAN JOHN PORTER (R-ILLINOIS)

DATE: Friday, August 13, 1982
LOCATION: The Oval Office
TIME: ~~1:00~~ p.m. - 1:15 p.m. (15 Minutes)
3:15
FROM: Kenneth M. Duberstein *K. M. D.*

I. PURPOSE

To indicate strong Presidential support for the House/Senate tax bill conference and to ask these Members to vote for the conference report.

II. BACKGROUND

Congressman George O'Brien, serving his 5th term, represents the 17th District of Illinois (counties south of Chicago). The Congressman is leaning heavily in favor of the tax bill. Because he is very active in the Congressional Steel Caucus, Lee Iacocca has contacted O'Brien to urge support of the package. O'Brien met with the President to discuss the tax package on August 6, 1982.

Freshman Congresswoman Lynn Martin represents the 16th District of Illinois (north Illinois). She has not committed herself on the tax bill, and has given no specific objections to the legislation.

Congressman John Porter is undecided to leaning against the tax bill. He attended a larger group meeting with Republicans on August 10 at the White House. Porter indicated concern over three specific provisions of the tax package: 1) dividend withholding; 2) the 3 martini lunch; and 3) the possession credit limitation. (Porter has four major pharmaceutical companies in his District who have operations in Puerto Rico.) Porter also dislikes the procedure by which the bill went to conference and questions the ultimate constitutionality if the legislation is enacted. The Congressman is in his 2nd term representing the 10th District of Illinois (including Evanston and Skokie).

III. PARTICIPANTS

The President
The Vice President
Congressman George O'Brien (R-Illinois)
Congresswoman Lynn Martin (R-Illinois)
Congressman John Porter (R-Illinois)
Congressman Bob Michel, Republican Leader (R-Illinois)
Kenneth M. Duberstein

IV. PRESS PLAN

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V. SEQUENCE OF EVENTS

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- I know that this is an election year. Passing this conference report will produce lower interest rates and an improving economy which will be the best political tonic possible.

- I need your help on this vote. Can I count on your support?